

The Airbnb of Onsite Services



An Ai Powered ecommerce marketplace

Investor Deck | 2025











PROBLEM



THERE ARE HUNDRES OF THOUSANDS of Fragmented Onsite Service Companies Only Providing Their Services In Limited Local Areas, FRUSTRATING CUSTOMERS!

Customers



IT'S DIFFICULT to find a qualified, certified & honest onsite service provider in your area, get a quote, order & schedule services



WHAT'S A FAIR PRICE estimates & quotes are inconsistent, some lowball to get the job, then take advantage, some simply gouge



CUSTOMER SERVICE reaching a live professional agent who can solve your inquiries, questions & issues can be impossible



Service Providers



OPERATIONS is expensive & requires qualified staff to write quotes, do credit checks, invoice, scheduling and

CUSTOMER SERVICE is expensive & requires trained staff to communicate status, manage disputes & keep customers satisfied

SOLUTION A Web Platform



CONNECTING CUSTOMERS Seeking Onsite Service Providers To ONSITE SERVICE PROVIDERS Seeking Customers

Customers



24 / 7 ONLINE ESTIMATES, QUOTES, scheduling & payments



LIVE CUSTOMER SERVICE AGENTS phone & chat



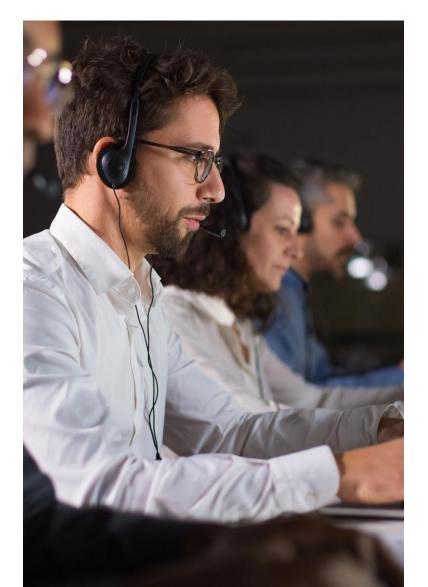
GUARANTEED certified, onsite service providers in your area



GUARANTEED fair prices and no hidden fees



REAL TIME ORDER STATUS Via text, email, phone and or app



Service Providers



24 / 7 expert sales & marketing FREE



CUSTOMER SERVICE phone & chat **FREE**



DEDICATED online order console **FREE**



NO credit card transaction fees



GUARANTEED payment

OUR BUSINESS MODEL

PROVE THE MODEL (completed) SECURE CAPITAL - SCALE NATIONALLY & INTERNATIONALLY



PRE-PROMOTION

- 1) FIVE STAR Selects an Onsite Service Industry & Demographic Market Area (DMA)
- 2) Recruits a Network of Onsite Service Vendors to Service 100% of That DMA
- 3) Negotiates Favored Nation Prices & Terms
- 4) Enters Vendors Data into Five Star Universe Proprietary Web Platform











START PROMOTION

Once Vendors Recruited FIVE STAR Promotes Onsite Services Online 24/7 Aggressively DAY 1

We SELL The Service in Advance \$550 (Current avg Transaction)
Then BUY The Service For \$385 (Current avg Margin 30%)

FIVE STAR Customer Place & Pays Order Online In Advance \$550 (Avg) FIVE STAR Proprietary Web Order Platform Process Orders To Its Network

DAY 7-14

FIVE STAR Affiliate Provides Service Then Invoices Five Star

DAY 15 - 45

FIVE STAR With a 30% Margin Pays Network Affiliate COD or 30-day Terms Established

NOV 2019

FSU CURRENT 1st ONSITE SERVICE INDUSTRY DUMPSTER RENTALS





11,777

US Waste Management Industry

\$ 73.7 Bn

Market Size 2022

Number of Businesses

CAGR: 5.0%

2023 - 2030

Source: IBISWorld Grandview Research



TARGET CUSTOMER SEGMENTS



PRE-PROMOTION



SMALL BUSINESSES (CONSTRUCTION)





GENERAL CONTRACTORS





INDIVIDUAL HOMEOWNERS



NOV 2020

FSU 1st ACTIVE MARKET LOS ANGELES DMA



LA DMA 26.1M POPULATION

JAN 2021 - FSU RECRUTED 3 DUMPSTER COMPANIES IN LA DMA BY JUNE 2023 FSU RECRUTED 21 DUMPSTER COMPANIES SERVICING 100% LA DMA

















































GOOGLE PROMOTION

JAN 1, 2021, THRU MAR 2023

* * * * *

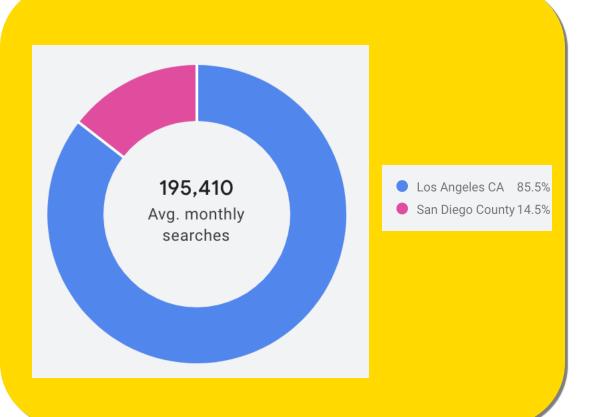
FIVESTAR

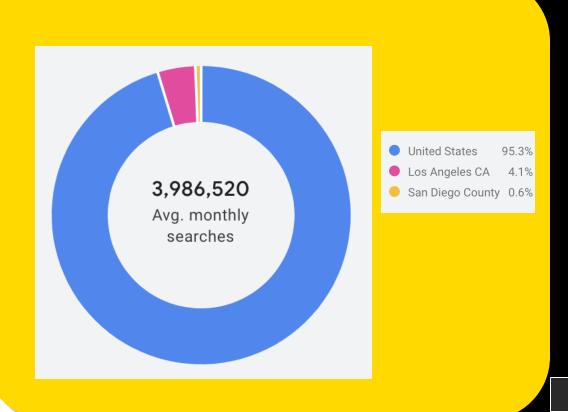
REPEAT SALES ONLY

APR 1, 2023, THRU CURRENT - DUE TO BOOTSTRAPING

Google DUMPSTER RENTAL SEARCHES PER MONTH

Q dumpster rental X rolloff dumpsters X dumpsters X dumpster service X + Add another keyword





Private and compared

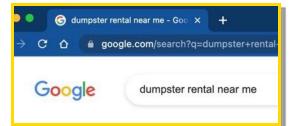
JAN 2021

PROMOTION

& SALES Jan 2021- Mar 23







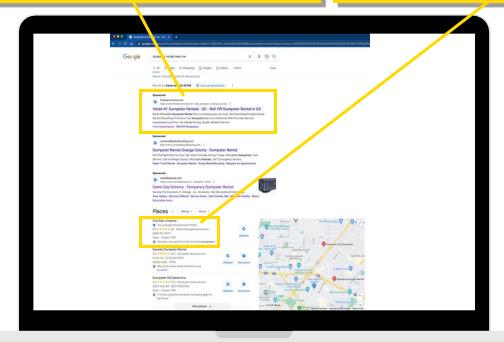
1st Position Organic SEO

1st Position Paid

Sponsored









ONLINE SEARCH & DISPLAY ADDS

We are on more than 70 platforms.





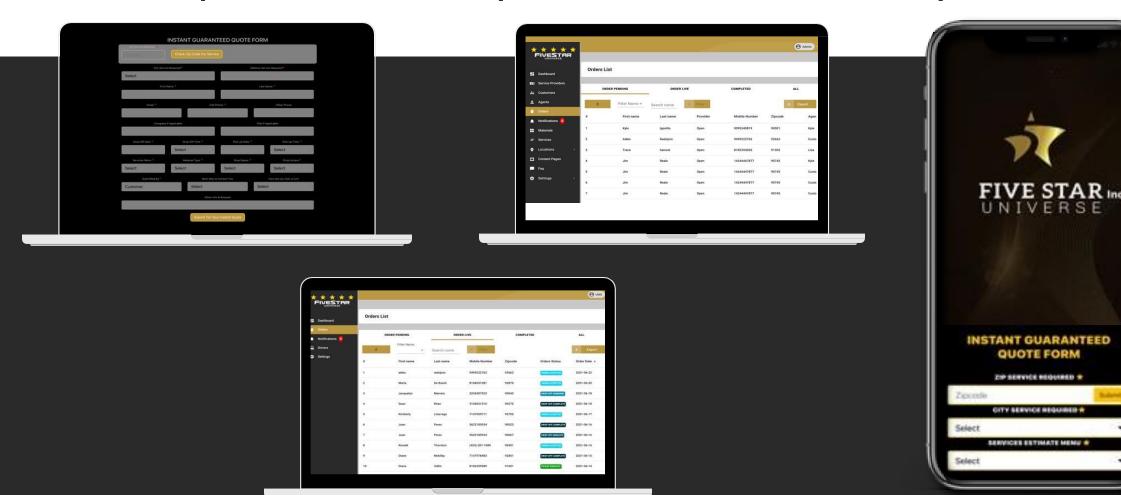


FSU – PROPRIETARY BETA WEB PLATFORM DEVELOPED DEC 2020 LAUNCHED JAN 2021



24/7 Instant Online – Estimate – Quote - Schedule - Process Payment For Onsite Service Orders with Realtime Order Status Alerts.

We will aggressively and continuously: improve and embrace Ai powered automation to our web platform.



EXPERIENCED: CURRENT CLIENT CASE STUDY





Since 2015 - Present

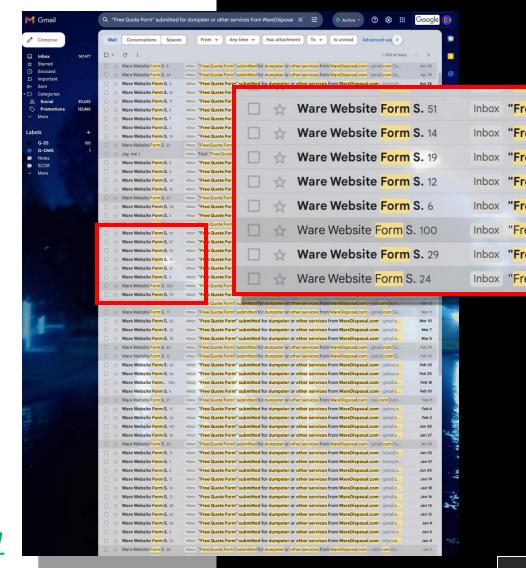
We currently market Dumpster rentals for **Ware Disposal** a SoCal Company Who is also one of our Vendors



Jan 1st – Jun 30th Google Ad Budget = \$18.6K / Month Dumpster Rentals Lead Results 6,430 Quote Forms Submitted 19,100 Phone Call Quote Requests

25,530 TOTAL LEADS or 4,255 / Month @\$4.38/Lead

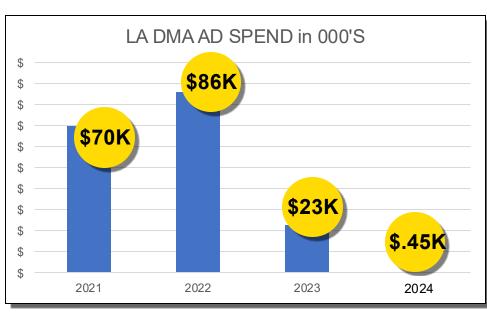
Daily Dumpster Quote Forms

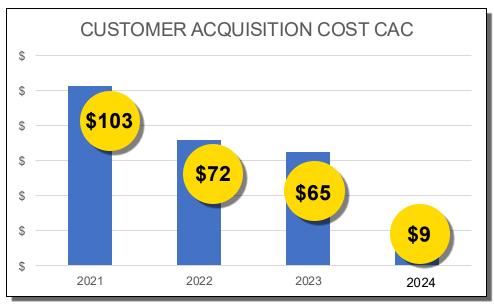


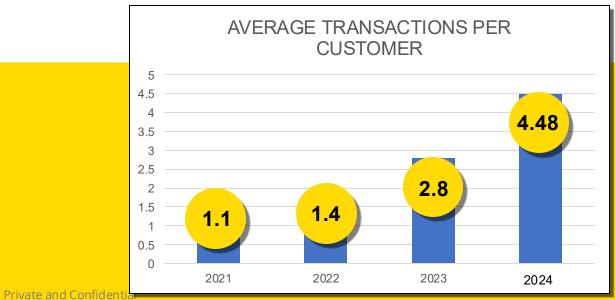
KEY PERFORMANCE INDICATORS (KPI's)

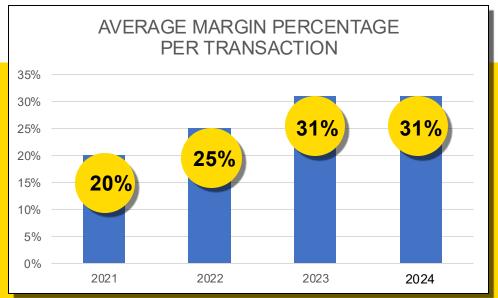
GROSS INCOME JAN 1, 2021 – DEC 31, 2024 \$1,0996,373







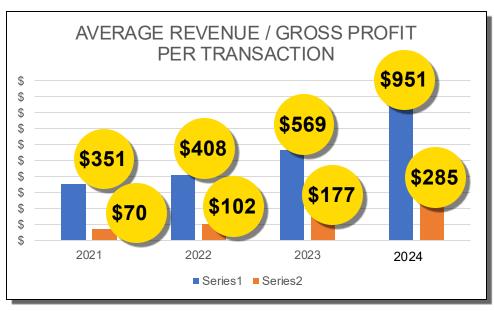


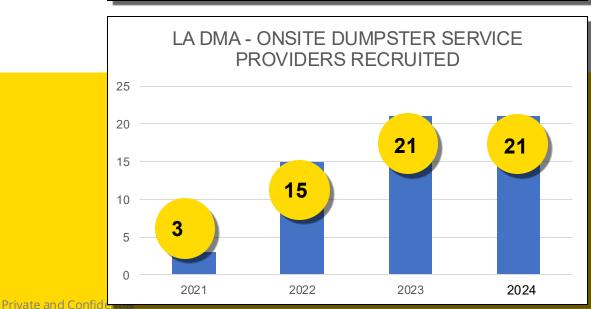


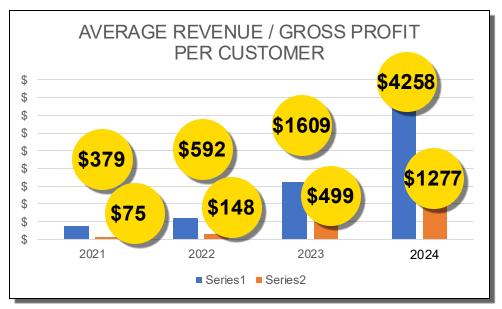
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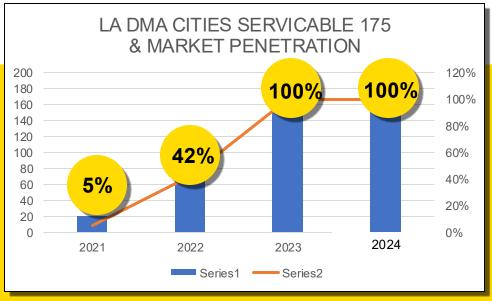
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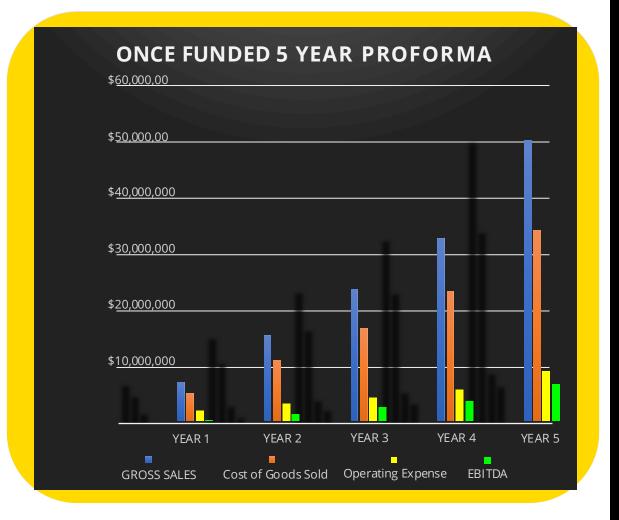








FINANCIAL PROJECTIONS ONCE FUNDED



PROJECTION YEAR ONE AFTER FUNDING, FIVE



Dumpster Rentals Only, Los Angeles DMA Assumptions based on 75% Ware Actual Marketing ROI

Avg Ad Spend / Month = \$ 35,000

New Customer Leads / Month = 6,000 35% of clicks

New Customer Lead Cost = \$ 6

New Customer Sales / Month = 1,000

New Customer Acquisition Cost = \$ 35 16% Leads Sold

Avg Rev / 1st Transaction = \$ 408 2022 AVG Sale

Avg Transactions / Customer = 1.5 2022 AVG Repeat Sale

Avg Rev / Customer / Year = \$ 612

Avg Gross Rev / Month = \$ 612,000

Avg Margin = 30%

Avg Gross Profit / Month = \$ 183,600

Gross Rev Year One = \$ 7,344,000

Gross Profit Year One = \$ 2,203,200 *30%*

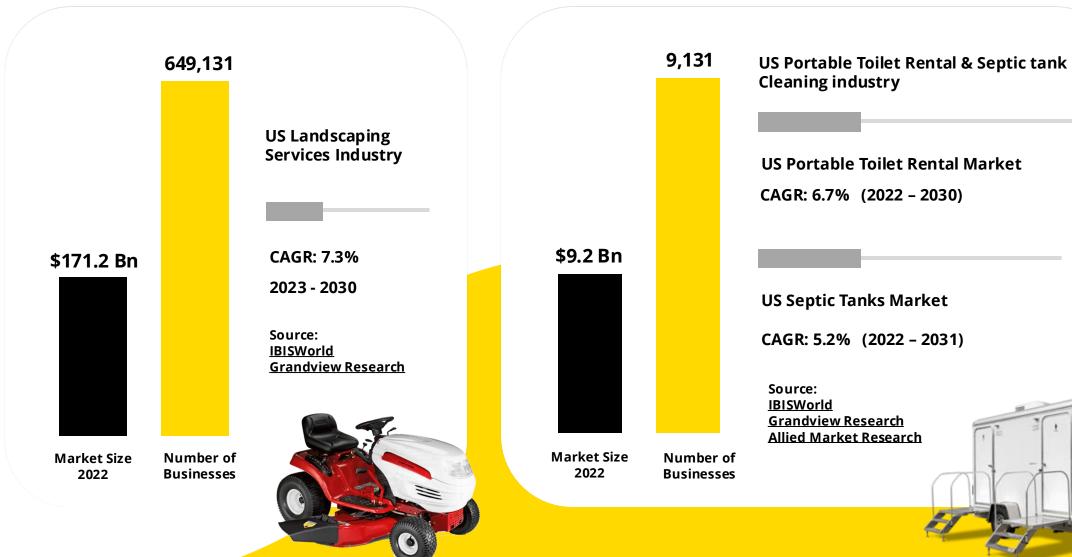
Operations Year One = \$ 1,202,529 *16%*

EBITDA Year One = \$ 1,00,471 *14%*

FSU NEXT PLANNED INDUSTRIES TO INCORPORATE & OFFER

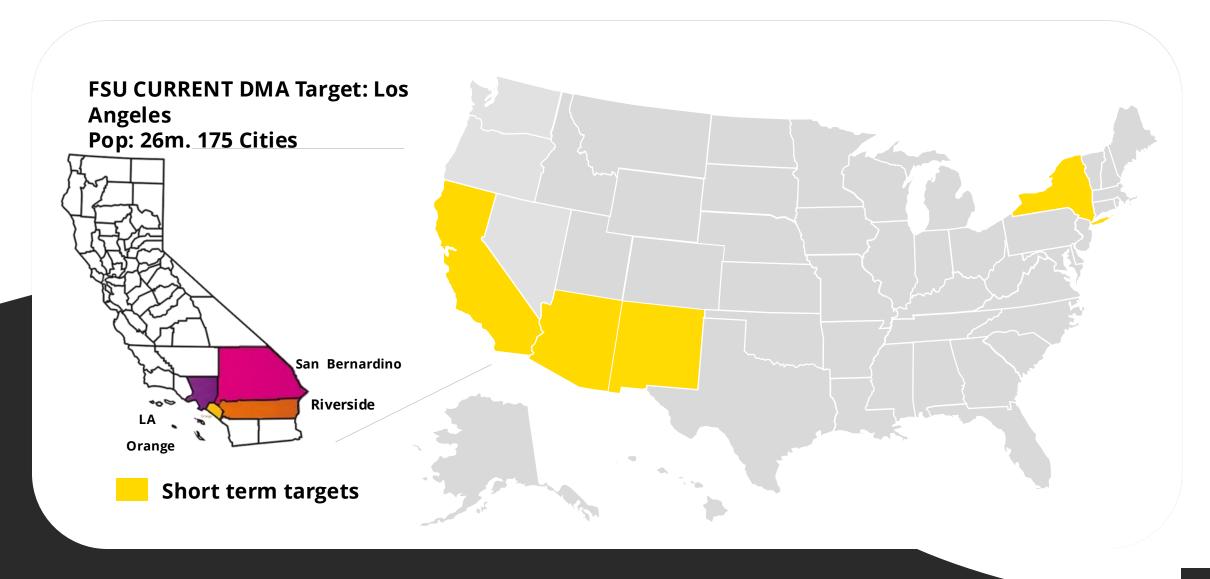


USA MARKET OPPORTUNITIES



CURRENT & TARGET DEMOGRAPHIC MARKET AREAS





COMPETITOR ANALYSIS



No Competitors

Features	* * * * * FIVESTAR UNIVERSE	Waste Collection Providers	Other Brokers
Easy to Use Software		X	×
Instant Quotes and Scheduling		×	×
24/7 Access		×	×
Live Agents			
SERVICE 100% OF CITIES IN FSU DMA'S		X	×

STATE OF ART TECH STACK































GROWTH ROADMAP



PHASE 1



Year One After Funding 2025 - 2026

Achieve profitability

Secure adequate capital to compensate the required team to properly manage operations and increase market share in the Los Angeles Demographic Market Area (DMA).

Improve and embrace Ai powered automation to our web platform.

Add junk removal, portable toilet & septic tank, and landscaping services.

PHASE 2



2026 - 2027

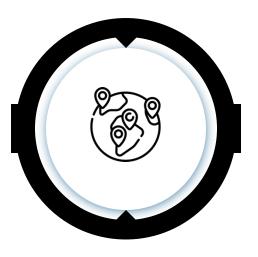
Secure series B round

Expand market areas to include San Diego DMA - Palm Desert DMA - Arizona - New Mexico - New York DMA

Improve and add automation to the web platform

Add dump trucks, painters, roofers, electricians, masonry & plumbers, pest control

PHASE 3



2027 - 2028

Secure series C round

Expand market areas to include the top 25 USA DMA markets and two international DMA markets in Canada and Europe

Improve and add automation to the web platform

Add general contractors, drywall, flooring, kitchen cabinets, windows and doors, fencing, HVAC, glazier, pavers, catering,

TEAM





n David MacEachern – Founder & CEO



in Bill Friday – Advisory Board |



in Louis Ippolito – Founder



Scott Kapp – Advisory Board



Paul H Boritzer – Founder

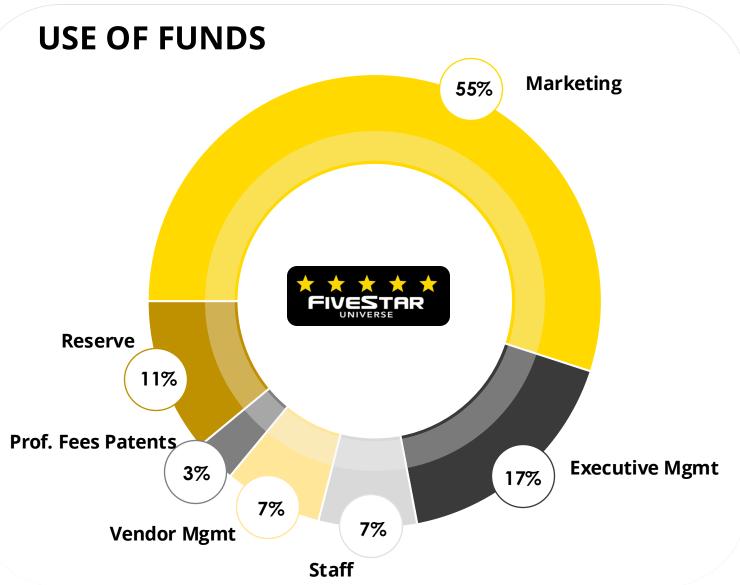


Brian Hunkins - Software Developer |

FUNDING ASK



FSU is looking to raise
Up To ~US \$1.2 Million
for a runway of Up To
12 months



EXIT STRATEGY







Further Funding Rounds

Funding rounds can be followed by Series A, B and C, more which can provide exit criteria for investors.



Merger or Acquisition (M&A)

Management Buyout or as the industry is growing rapidly, Merger with a competitor or Acquisition by a Bigger Corporation



Initial Public Offering (IPO)

Building a public-ready Company





Let's Talk!

David MacEachern | CEO



310-200-3977



david@fivestaruniverse.net



https://fivestaruniverse.net/



Five Star Universe, 3400 Avenue Of The Arts, Ste A108 Costa Mesa California 92626







BIO





DAVID MACEACHERN | CEO

Contact

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www.linkedin.com/in/davidmaceachem-263a366 (Linkedin fivestaruniverse.net/ (Company)

Top Skills New Media Public Speaking Digital Media

David MacEachern

Inventive Detailed & Experienced

Summary

C Level - Digital/Traditional Media & Brand Building Executive Make the impossible possible... build and lead exceptional teams to achieve exceptional results!

ACHIEVE ECONOMIC ENVIRONMENTAL SUSTAINABILITY,

- Founder Chairman and former CEO and Chief Architect of Media International Inc., a public, digital media solutions company
 Took company public in 2003, raised over \$25 m in equity capital, and built a local, regional and national sales organization with over \$30m in sales
- Company value went from \$0 over \$ 180 m at its height in 2005
 Built and lead a content and production team producing inventive digital interactive entertainment magazine
- Created new media brand in 2000, Hollywood Previews
 Enterfairment Magazine. Hollywood Previews was formatted as a monthly interactive iMagazine on disc and as an entertainment website featuring the best in entertainment, film, music & games
- Established studio relations team and partnered with every major and independent motion picture studio, record label and video game company
- Licensed Hollywood Previews site to over 24 US newspapers as exclusive & embedded entertainment site by market, currently featured online in: The Dallas Morning News, New York Dally News, The Orange County Register, LA Dally News, Media News, and more and growing...
- Created proprietary digital media direct marketing solutions
 Sold solutions to many fortune 500 companies such as American
 Express, Chrysler, NBC, PGX, Cirque De Sole, The Wynn Resort,
 FedEx, Embassy Suites, GM and more with 100% multiple repeat

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 A creative, dynamic, out of the box thinker, team builder, presenter, hands-on, experienced media executive with over 27 years of experience

MOD STUDIOS

The Modern Company L.L.C. Advertising/Marketing

- . Founded company in 1984
- Managed west coast print advertising production for Andy Warhol's Interview Magazine

Experience

Five Star Universe 2 years 10 months

Chief Executive Officer

October 2019 - Present (2 years 10 months)

Santra Ana Califor

Five Star Universe is an e-commerce marketplace for on-site-services requiring special equipment & skills. As certified Google Pathrers we promote our Marketplace online that lets individual users or businesses buy services that we provide from our network of affiliate partners. Beginning in Southern CA with Dumpstern, Roid-offs and Porta Potty's, expanding nationally adding Fences, Flooring, Landscaping and more.

Chief Executive Officer October 2019 - Present (2 years 10 months)

An ecommerce marketplace for onsite services

Online Marketing Staff LLC
Chief Executive Officer
January 2016 - Present (6 years 7 months)
Santa Ana, California, United States

Huls Environmental Media Inc President January 2007 - January 2016 (9 years 1 month)

(Media International

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Chief Executive Officer January 1998 - January 2007 (9 years 1 month)

Mod Studios Chief Executive Officer May 1985 - January 1998 (12 years 9 months)

Education

Douglas College (1975 - 1976)

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WILLIAM (BILL) FRIDAY | CFO

Contac

www.linkedin.com/in/bill-fridaycta-545a459 (Linkedin) www.sixthdaymedia.com (Company)

Top Skills Mergers Start-ups Private Equity

Certifications
Chartered Financial Analyst

Bill Friday, CFA

Financial Executive / CFO / VP Finance / Financial Planning & Analysis / M&A Financing / Accounting / Credit Analysis / Management / Fund Raising / Consulting / Financial Reporting / Investor Relations / Sales Management

Summary

Bill Friday is an executive who is a thought leader with experience building growth through understanding markets, developing relationships, leadership, team building and financial expertise. He has extensive experience in corporate finance, lending, underwriting, financial analysis, negotiating, syndications, acquisition financing, and raising capital in the private equity and debt markets.

Friday's international experience includes conducting business in Europe and China, having lived in the UK and Germany for almost six years.

Friday has industry experience in Telecommunications, Media, Film Finance, Manufacturing, Pharmaceutical, Medical Products, Oil and Gas and entrepreneurial ventures.

Experience

HBF Capital, LLC CEO

2015 - Present (7 years)

- * Consulting services including financial analysis, projections, fund raising.
- * Advising on investor deck, market positioning, financial reporting, investor relations.
- * Achieved over \$30M in commitments for capital raises.
- * Industries include media, oil and gas, agricultural, green environmentally focused, manufacturing.

SCENES Media, LLC Chief Financial Officer / Consultant 2017 - 2020 (3 years)

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Atlanta, Georgia

- * Managed accounting, finance, investor relations, fund raising and financial reporting
- "Grew digital media company, promoting musical talent by featuring up-andcoming artists. from a wide range of genres.
- " Negotiated agreements with talent and vendors.
- * Scenes Live Sessions, where artist perform 3-5 songs, grew to 7 days per week, has featured over

1000 bands, and has generated 6.2M video views in a 30-day period.

Sixth Day Media, LLC Founder and CEO 2002 - 2016 (14 years)

* PSL responsibility for launching startup finance and consulting firm focused on securing private equity and debt capital for the film and media industry. *Advised/Arranged over \$20M in financing commitments from private investment sources.

* Provided consulting and advisory services to over 20 companies.

- * Acquired rights to multiple film properties, arranged distribution and raised marketing (PSA) capital for a national release.
- " Speaker at international conference in China on film finance.
- Developed private and institutional capital sources in Europe, China and India.

RegafWorks Media, Inc. VP Finance - Consultant 2013 - 2015 (2 years)

- * One of the founding consultants hired by this media company which went public through a reverse merger.
- * Oversaw accounting, finance, investor relations and financial reporting.
- * Structured and negotiated the raising of debt and preferred stock.
- " Left after the successful sale of controlling interest in the company.

HBF Asset Management Chief Executive Officer 2004 - 2009 (5 years)

- * Formed and managed a mortgage income fund.
- "Generated above average returns for investors.

Page 2 of

Raised equity capital, negotiated service contracts with multiple providers and handled investor relations.

Grosvenor Park Media Managing Director 2001 - 2001 (less than a year)

- * Established a European subsidiary, developed new financing products, forged alliances with banking and industry leaders.
- * P&L responsibility, directed accounting, legal and consulting operations.

Wachovia Bank

Senior Vice President, Global Corporate Finance Group 1989 - 2001 (12 years)

Chicago London, Atl

- * Top income producer for Global Corporate Finance division.
- * Arrangerico arranger on over \$408 in syndicated acquisition financing.
- * Successful through in depth analysis of companies' business needs and financials to provide creative financial solutions to funding, risk management, currency and M&A needs.
- * Derivatives, capital markets, syndications, secondary loan trading.

Education

University of North Carolina at Chapel Hill BA, Economics

Wake Forest University School of Business MBA, Finance

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